

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 80/2023

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	10.11.2023
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone number/ fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J40/4004/2021
Fiscal code:	43859039
Subscribed and paid share capital:	RON 93,491,736
Total number of shares:	93,491,736 shares, out of which 82,241,760 class "A" ordinary shares and 11,249,976 Class "B" preferred shares
Symbol:	MET
Market where securities are traded:	MTS AeRO Premium

Important events to report: EUR 1.4 million investment in a premium boutique residential project

The management of Meta Estate Trust S.A. (hereinafter referred to as "the Company") informs shareholders and the market that it has entered into a partnership with a developer with extensive experience in the local real estate market for the development of a premium boutique residential project. The Company has invested RON 6.9 million in the project developed by APX IMMO PROPERTY which is located in a unique, central location on the I. Dragalina St., Cotroceni area. The project has 21 apartments and is at an advanced stage of development, to be completed within the next 12 months.

Alexandru Bonea, General Manager Meta Estate Trust: We respond flexibly to the current dynamics in the real estate market and are constantly looking for new opportunities. In the current context, we have chosen to invest in projects in advanced stages of completion, targeting the premium market segment, a strategy that has proven to be effective even in periods of stagnation. With a short maturity and minimal associated risks, the investment made confirms our focus on creating strong partnerships with reliable developers and our commitment to delivering sustainable returns for investors and quality real estate solutions.

Meta Estate Trust S.A.

4-10 Muntii Tatra St., 4th Floor, Bucharest, Romania
Trade Register no.: J40/4004/2021; Sole Registration Code: 43859039
Social paid-up capital: RON 87,035,241
Phone no.: +40 372 93 44 55 | office@meta-estate.ro | metaestate.ro



Meta Estate Trust's investment strategy is based on a diversified mix of assets, capable of generating solid returns in times of economic growth and maintaining value in times of stagnation. The company focuses on 6 business lines, with co-development being one of the highest return lines and for which we have assumed a share of more than 30% of the total portfolio. This type of investment by MET involves entering into a partnership with a real estate developer for one or more projects with the aim of sharing returns.

Alexandru Mihai Bonea
CEO

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